

RBI: Results of the Tender Offer by Raiffeisen Bank International AG

Vienna, 3 October 2024. On 25 September 2024, Raiffeisen Bank International AG ("the Bank") invited eligible holders (the "Noteholders") of its outstanding EUR 500,000,000 Subordinated Callable Fixed-to-Fixed Rate Reset Notes due March 2030 (ISIN: XS2049823763) (the "Notes") to tender any and all of their Notes for purchase by the Bank for cash (the "Tender Offer").

The Tender Offer expired at 5:00 p.m. (CEST) on 2 October 2024.

The Bank has accepted for purchase EUR 309,100,000 in aggregate principal amount of the Notes.

The settlement of the Tender Offer is expected to occur on 4 October 2024.

The Bank will pay accrued and unpaid interest on each Note tendered for purchase by a Noteholder and accepted by the Bank from and including the interest payment date immediately preceding the settlement date to but excluding the settlement date, determined in accordance with the conditions of the Notes.

Notes purchased by the Bank pursuant to the Tender Offer will be cancelled. Following the cancellation, the remaining aggregate principal amount of the outstanding Notes will be EUR 190,900,000.

For further information please contact:

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Disclaimer:

This announcement and the tender offer memorandum dated 25 September 2024 (the "Tender Offer Memorandum") do not constitute an invitation to participate in the Tender Offer in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Tender Offer Memorandum comes are required by each of the Bank, the Dealer Managers and the Tender Agent (as set out in the Tender Offer Memorandum) to inform themselves about, and to observe, any such restrictions.

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